

1. To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

2. To,
Mr. Dhiraj Agrawal
Deputy Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra East, Mumbai-4000051
SYMBOL: SUPREMEINF
Respected Sir

Sub: Public Announcement with respect to Notice and corrigendum to Notice of EGM.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 it is following is mentioned for the public announcement:

Company had issued the Notice of the Extra Ordinary General Meeting of the Company on 28th September, 2024 for EGM to be held on 21st October, 2024. Thereafter, Company issued a corrigendum to the Notice on 17th October, 2024.

In furtherance to such Notice and corrigendum to notice and due to several developments after the passing of the Resolution, the Company deems it appropriate to bring the latest factual position, as mentioned through this corrigendum to the EGM Notice (**Attached as “Corrigendum 2”**).

It is requested to take the above in notice and records.
Thanking You,
Yours faithfully,

For Supreme Infrastructure India Limited,

Vikram
Bhawanisha
nkar Sharma

Digitally signed
by Vikram
Bhawanishankar
Sharma
Date: 2025.06.19
18:06:48 +05'30'

Vikram Sharma
Managing Director
DIN: 01249904
Date: June 19, 2025

Place: Mumbai

SUPREME INFRASTRUCTURE INDIA LTD.

(AN ISO 9001:2015, ISO14001:2015, ISO45001:2018 CERTIFIED ORGANIZATION)

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF
SUPREME INFRASTRUCTURE INDIA LIMITED HELD ON MONDAY, 21ST OCTOBER, 2024**

We draw attention of all the Members of Supreme Infrastructure India Limited (“the Company”) to the Notice dated 27th September 2024 for convening the Extra Ordinary General Meeting of the Company (“EGM”) scheduled on Monday, 21st October 2024 at 11.00 A.M. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) and the Corrigendum to the Notice dated 17th October, 2024. The EGM Notice has already been dispatched/ emailed to all the members of the Company on 28th September, 2024 in due compliance with the provisions of the Companies Act, 2013 read with relevant rules thereunder.

Members are aware that the Company has already passed the necessary resolution on October 21, 2024 at the EGM through VC/ OAVM on an informed basis. Due to several developments after the passing of the Resolution, the Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Members of the Company and the Corrigendum issued on October 17, 2024 through this corrigendum to the EGM Notice (“**Corrigendum 2**”).

Subsequent to the issuance of the EGM Notice and the Corrigendum dated 17th October 2024, the Company found errors/ missing information under Item no. 2, 3 4 and 5 of the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 related to Issuance of Equity Shares for cash, Issuance of Equity Warrants convertible into Equity Shares, Issuance of Equity Shares by conversion of unsecured loans and issuance of Equity Shares by conversion of secured loans contained in the EGM Notice. Accordingly, this corrigendum is being issued to the members of the Company. This corrigendum shall form an integral part of and should be read in conjunction with the Notice of EGM dated 27th September 2024 and Corrigendum dated 17th October 2024.

Below are the modifications:

1. Point 1 - **Particulars of the Preferential Issue including date of passing of Board resolution and matter under Item No: 2,3, 4 and 5 of the explanatory statement shall now read as follows:**

The Board of Directors at its meeting held on September 27, 2024 has, subject to the approval of the Members and such other approvals as may be required, approved the following:

(i) Issue of **upto 7,37,97,159** Equity Shares of face value of Rs. 10/- each to promoters/ promoter group entities and to non-promoters at an issue price of Rs.86.94/- per Equity Share (including a premium of Rs. 76.94/-) aggregating upto **Rs. 641.59 Crores (approx.)** for cash. (“Preferential Allotment”)

2. Point 2 - **Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued under Item No: 2,3, 4 and 5 of the explanatory statement shall now read as follows:**

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Sr.No	Kind of Security	Maximum number of securities to be issued	Price per Security (In Rs.)	Amount (In Rs. Crores)
1	Equity Shares to Promoters and Non-Promoters	Upto 7,37,97,159	86.94	641.59
2	Convertible Equity Warrants to Promoters and non-Promoters	Upto 2,21,12,953	86.94	192.25
3	Equity Shares to Promoter upon conversion of unsecured loan into Equity	Upto 2,70,30,136	86.94	235.00
4	Equity Shares to lenders upon conversion of secured loan of lenders into Equity	Upto 45,43,363	86.94	39.50
Total		Upto 12,74,83,611	86.94	1,108.34

The Issue price being not less than the minimum price as on the Relevant Date (as set out below) determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations

3. Point No: 3 - Basis on which the price has been arrived at and justification for the price (including premium, if any) under Item No: 2,3, 4 and 5 of the explanatory statement shall now read as follows:

The Equity Shares of the Company are listed on BSE & NSE. The Equity shares are frequently traded in terms of the SEBI ICDR Regulations, and NSE, being the Stock Exchange with higher trading volumes for the preceding 90 trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

In terms of the applicable provisions of the SEBI ICDR Regulations, the floor price for the Preferential Issue is Rs. 84.26/- per Equity Share. The price per Equity Share to be issued pursuant to the Preferential Issue is fixed at Rs. 86.94/-, being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

4. Point No: 4 - Amount which the company intends to raise by way of such securities under Item No: 2,3, 4 and 5 of the explanatory statement shall now read as follows:

Item No. 2 & 3

Aggregating up to Rs. 833.84 Crore

Issuance of equity shares (Rs. 641.59 Crores) and issuance of convertible warrants (Rs. 192.25 Crores) to the persons belonging to the Promoter/ Promoter Group and Non-Promoter Category.

Item No. 4 & 5

The loans of unsecured and secured lenders amounting to approx. Rs. 274.50 crores in all are being converted into equity.

5. Point No 5: Objects of the Issue under Item No: 2,3, 4 and 5 of the explanatory statement shall now read as follows:

i. The proceeds of the Preferential issue shall be utilized as under:

Sl.No	Object of the Issue	Amount (Rs. In crores)	Utilisation Time Line
1	The Company is raising equity by way of preferential allotment for payment and discharge of liability of the Company towards the lenders of the Company in line with the sanction of the settlement which has already been sanctioned by the lenders which is being implemented through Scheme U/s 230-232 of the Companies Act, 2013.	650.00	Within 18 months from receipt of funds including funds received for the Warrants (as set out herein)
2	Working Capital requirement	50.00	
3	Redemption of Preference Shares	50.00	
4	General Corporate Purposes	83.84	
	Total	833.84	

1. Capital requirement for the purpose of repayment or part pre-payment of borrowings to lenders/ settlement/ scheme dues

The Company has filed a Scheme with the Hon'ble NCLT, Mumbai Bench for its debt restructuring which has been voted favorably by the financial creditors of the Company. Successful implementation of the Scheme will benefit the business operations. In terms of the sanction of the lender along with voting on Scheme the Company needs to pay out monies to the lenders to the maximum tune of Rs 650 Crores of which part has already been paid. Accordingly, the Company further proposes to repay the unsecured loans from the promoters and secured loans from banks by way of issuance of equity shares/ warrants.

b. Towards Working Capital Requirements

An amount of Rs.50.00 crores is earmarked for meeting the working capital requirements of the Company as the Company operations are working capital intensive.

c. Towards redemption of Preference Shares

Our Company has issued preference shares to BHS Housing Private Limited aggregating to Rs.50 crores. We propose to redeem the same out of the proceeds of the Issue.

d. Towards General Corporate Purposes

We also propose to utilize an amount of upto Rs. 83.84 crores towards General Corporate Purposes (not more than 25% of the total offer size) which would be towards funding our growth opportunities, including strategic initiatives, meeting expenses incurred in the ordinary course of business including salaries and wages, administration expenses, insurance related expenses, meeting of exigencies which our Company may face in course of business and any other purpose as may be approved by the Board or a duly appointed committee from time to time, subject to compliance with the necessary provisions of the Companies Act and other applicable laws.

Given that the Rs. 192.25 crores of the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, the Issue Proceeds to that extent would be utilized for, in phases, as per the Company’s business requirements and availability of Issue Proceeds, within 18 months from the date of receipt of funds for the Warrants

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

6. Current and proposed status of the Proposed Allottees post the Preferential Issue viz. promoter or non-promoter to be included after Objects of the Issue under Item No: 2,3, 4 and 5

The Proposed Allottees are both Promoter Group entities of the Company and non-promoter group entities and the such status will continue to remain the same post the Preferential Issue.

7. Point 11- Shareholding pattern of the Company before and after the Preferential Issue under Item No: 2,3, 4 and 5 of the explanatory statement will now read as under:

S. No	Category	Pre-issue		Post-issue	
		No. of shares held	% of share holding	No. of shares held	% of shares holding
A	Promoters' holding				
1	Indian				
	Individual	42,90,903	16.70	1,33,27,411	7.98

	Bodies Corporate	46,22,171	17.99	6,76,54,147	44.17
	Sub-total	89,13,074	34.68	7,98,81,558	52.15
2	Foreign promoters	0	0	0	
	Sub-total (A)	89,13,074	34.68	7,98,81,558	52.15
B	Non-promoters' holding				
1	Institutional investors	21,78,920	8.48	7,33,00,425	47.85
2	Non-institutional investors	0	0		
3	Private corporate bodies	31,43,565	12.23		
4	Director and relatives	0	0		
5	Indian public	80,90,106	31.48		
6	Others [including Non-resident Indians (NRIs)]	33,72,707	13.13		
	Sub-total (B)	1,67,85,298	65.32	7,33,00,425	47.85
	GRAND TOTAL (A+B)	2,56,98,372	100.00	15,31,81,983	100.00

8. Point 14: Names and identity of the Proposed Allottees, Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Issue:

The Annexure to be replaced with the **Annexure A** to this Corrigendum and **Annexure B** is List of UBO.

9. Point No: 17 - Valuation and Justification for the allotment proposed to be made for consideration other than cash under Item No: 2,3, 4 and 5 of the explanatory statement will now read as under:

Valuation is not required since the issue and allotment is for cash consideration. However, since, the offer of shares/securities to an individual is exceeding 5% and overall 10% of the existing capital, hence valuation report is obtained. The said valuation report is also obtained pursuant to the clause 21 (a) (iii) of the Articles of Association of the Company. *“Articles of Association of the Company do not provide for any particular method of determination which results in a floor price higher than that determined under SEBI ICDR Regulations” however AOA of the Company provides “if the price of such shares is determined by the valuation report of a registered valuer subject to the applicable Rules”.*

Accordingly, the Company has provided an addendum to valuation report dated, November 12, 2024, which is hereby given as **Annexure C**. The corrigendum to the

Valuation report is clarificatory in nature and does not have any impact on the valuation derived through the original Valuation report. It is further clarified that rationale for deriving negative rational, is clarified under clause 9 and 10 of the valuation report. The Company has not considered the negative rationale. The valuer has followed various valuation methods however, the negative rationale is not considered. A copy of the Valuation report is available at <https://www.supremeinfra.com/investors>

For Supreme Infrastructure India Limited,

Vikram
Bhawanisha
nkar Sharma

Digitally signed
by Vikram
Bhawanishankar
Sharma
Date: 2025.06.19
18:06:48 +05'30'

Vikram Sharma
Managing Director
DIN: 01249904
Date: June 19, 2025

Place: Mumbai

Enclosed:

Annexure A: List of Allotees

Annexure B: UBO Details

Annexure C: Addendum to Valuation Report

SUPREME INFRASTRUCTURE INDIA LTD.

(AN ISO 9001:2015, ISO14001:2015, ISO45001:2018 CERTIFIED ORGANIZATION)

Annexure A

Annexure IA		Number of equity shares proposed to be allotted										Post Allotment Shareholding	
Sr. No.	Names of the Proposed Allottees	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	PAN	Pre-Preferential Holding		Convertible Warrants	Equity Shares upon conversion of unsecured loans (C)	Equity shares upon conversion of secured loans of lenders (D)	Total Proposed Allotment (A+B+C+D)	Allotment (%)	Total Post Allotment Equity Shares	Post Allotment (%)	
				Pre-Pref Holding (No. of Shares)	Pre-Pref Holding (%)								
A	Promoter Category												
1	Supreme Lake View Bungalows Pvt Ltd.	Promoter	AAUCS9509G	0	0	0	1,01,21,923	0	1,35,72,578	11	1,35,72,578	8.76	
2	BVB Infracorp Pvt Ltd.	Promoter	AAUCS9531K	0	0	0	18,40,350	0	46,00,874	4	46,00,874	2.97	
3	BVR Infracorp Pvt Ltd.	Promoter	AAUCS9530J	0	0	0	28,75,547	0	28,75,547	2	28,75,547	1.86	
4	VSB Infracorp Pvt Ltd.	Promoter	AAUCS9532L	0	0	0	25,30,481	0	28,75,547	2	28,75,547	1.86	
5	Vikram Sharma	Promoter	ANZPS9605M	10,82,942	4.21	28,75,546	28,75,546	0	69,01,311	5	79,84,253	5.15	
6	Barsha Sharma	Promoter	BLPPS9695G	7,500	0.03	0	10,35,197	0	10,35,197	1	10,42,697	0.67	
7	RBS Real Estate Ventures Private Limited	Promoter	AAJCR4744G	0	0	28,75,547	0	0	86,26,639	7	86,26,639	5.57	
8	Supreme Tag Infrastructure Limited	Promoter	NA (Being a Foreign Company, applied)	0	0	11,50,219	0	0	17,25,328	1	17,25,328	1.11	
9	Mohol Kurul Kamati Tollways Private Limited	Promoter	AAICM1339H	0	0	57,51,092	96,61,836	0	2,87,55,463	23	2,87,55,463	18.56	
	Sub Total (A) (Promoter)			10,90,442	4.24	1,26,52,404	2,70,30,136	0	7,09,68,484		7,20,59,926	46.51	
B	Non-Promoter Category												
10	Klara PIIN- 1102	Non-Promoter	AAECK4361P	0	0	23,00,437	0	0	84,65,771	7	84,65,771	5.46	
11	Klara PIIN- 1103	Non-Promoter	AAECK5656B	0	0	18,40,350	0	0	80,06,694	6	80,06,694	5.17	
12	Vikas Vijaykumar Khemani	Non-Promoter	ADTPK8739J	0	0	28,75,547	0	0	46,00,875	4	46,00,875	2.97	
13	NAV Capital VCC- NAV Capital Emerging Sias Fund	Non-Promoter	AAICN2612C	0	0	0	0	0	34,50,655	3	34,50,655	2.23	
14	Viral Russal Mehta	Non-Promoter	AKWPM6622M	0	0	28,32,361	0	0	28,32,361	2	28,32,361	1.83	
15	Haldyon Trading Pvt lft	Non-Promoter	AAACH7396D	0	0	11,50,218	0	0	36,59,276	3	36,59,276	2.36	
16	Tishakti Power Holdings Pvt Ltd	Non-Promoter	AICPD1487E	12,28,000	4.77	11,50,219	0	0	28,41,082	2	40,67,082	2.62	
17	Coelus Advisors Pvt Ltd	Non-Promoter	AAKCC2621Q	0	0	20,06,446	0	0	20,06,446	2	20,06,446	1.29	
18	Niveshaay Hedgehogs Fund	Non-Promoter	AAETNS9567D	0	0	12,54,029	0	0	12,54,029	1	12,54,029	0.81	
19	Chattisgarh Investment Ltd	Non-Promoter	AAACC9269D	0	0	10,03,223	0	0	10,03,223	1	10,03,223	0.65	
20	Ovata Equity Strategies Master Fund	Non-Promoter	AAECOZ188A	0	0	1,43,778	0	0	7,45,712	1	7,45,712	0.48	
21	Manju Singh	Non-Promoter	AWAPS587Q	0	0	6,01,934	0	0	6,01,934	0	6,01,934	0.39	
22	Akshat Khelan	Non-Promoter	AVJAPK197UD	100	0	2,87,554	0	0	2,87,554	0	2,87,554	0.19	
23	Vaghela Priyanka Hemrajsinh	Non-Promoter	BAZPV0086M	0	0	2,31,691	0	0	2,31,691	0	2,31,691	0.15	
24	Jyotradityasin Vaghela	Non-Promoter	CEDPV244HE	0	0	2,31,691	0	0	2,31,691	0	2,31,691	0.15	
25	Prajakant Hemrajsinh Vaghela	Non-Promoter	AEMPV2097R	0	0	2,31,691	0	0	2,31,691	0	2,31,691	0.15	
26	Jai Raj Singh Shakawat	Non-Promoter	LTPPS4270K	0	0	2,31,691	0	0	2,31,691	0	2,31,691	0.15	
27	Nexia Enterprises LLP	Non-Promoter	AAAFN7181Q	0	0	9,65,378	0	0	9,65,378	1	9,65,378	0.62	
28	Kris Portfolio Pvt Ltd	Non-Promoter	AAAGC3756L	0	0	4,01,003	0	0	4,01,003	0	4,01,003	0.26	

Annexure-B
UBO Details

Sr.No.	Category	Name	UBO details
1	Promoter	Supreme Lake View Bungalows Pvt Ltd.	1. Barkha Sharma- 99 2. Vikram Sharma- 1
2	Promoter	BVB Infracorp Pvt Ltd.	1. Bhawanishankar Sharma- 25 2. Barkha Sharma- 25 3. Vikram Sharma-50
3	Promoter	BVR Infracorp Pvt Ltd	1. Bhawanishankar Sharma- 35 2. Rita Sharma- 35 3. Vikram Sharma-30
4	Promoter	VSB Infracorp Pvt Ltd.	1. Barkha Sharma- 99 2. Vikram Sharma- 1
5	Promoter	RBS Real Estate Ventures Private Limited	1. Bhawanishankar Sharma- 99 2. Barkha Sharma- 1
6	Promoter	Mohol Kurul Kamati Tollways Private Limited	1. Barkha Sharma- 99 2. Vikram Sharma- 1
7	Promoter	SUPREME TAG INFRASTRUCTURE LIMITED	1. Taran Rana (UBO) 2. Aditya Sharma (UBO)
8	Promoter	Vikram Sharma	NA
9	Promoter	Barkha Sharma	NA
10	Non Promoter	Coeus Advisors Pvt Ltd	

			1. Supratim Sarkar
			2. Gopal Agarwal
			3. Subhendu Moitra
			4. Manish Kothary
11	Non Promoter	Kanchansobha Finance Pvt Ltd	
			1. Akshay Jain
			2. Neeraj jain
			3. Aditi Jain
12	Non Promoter	Trishakti Power Holdings Private Limited	
			1. Paresh Doshi
			2. Manish Doshi
13	Non Promoter	Legacy Commodities Pvt Ltd	
			1. Mukeshkumar Pabari
			2. Raj Pabari
			3. Sharad Pabari
			4. Ricky Pabari
			5. Tejpal Pabari
			6. Shaileshkumar Pabari
14	Non Promoter	Chattisgarh Investment Ltd	
			1. Kamal Sarda
			2. Uma Sarda

			3. Pankaj Sarda
			4. Anant Sarda
			5. Vivaan Sarda
			6. Vipula Sarda
			7. Ghanshyam Sarda
			8. Aditya Sarda
			9. Manish Sarda
			10. Neeraj Sarda
			11. Aditi Sarda
			12. Veena Sarda
15	Non Promoter	Kriis Portfolio Pvt Ltd	
			1. Rakesh Dipchand Doshi
			2. Funali Rakesh Doshi
			3. Bhavya Rakesh Doshi
			4. Aarya Rakesh Doshi
			5. Prakash M Shah
			6. Ashaben P Shah
			7. Sharda V Shah
			8. Nirav Lalit Shah
			9. Paresh V Salot
			10. Trupti P Shah
			11. Krupa M Doshi

			12.Lalit N Shah
			13.Keyur P Shah
			14.Vinodrai S Shah
			15.Narendra Lakhani
16	Non Promoter	Kitara Capital 1102	
			1. Ajitsinh Khimji
			2. Umesh Khimji
			3. Dharmesh Khimji
			4. Rishi Khimji
17	Non Promoter	Kitara Capital 1103	
			1. Ajitsinh Khimji
			2. Umesh Khimji
			3. Dharmesh Khimji
			4. Rishi Khimji
18	Non Promoter	Halcyon Trading Pvt Ltd.	
			1. Ajitsinh Khimji
			2. Umesh Khimji
			3. Dharmesh Khimji
			4. Rishi Khimji
19	Non Promoter	PREMIER LOOMS MANUFACTURERS PVT LTD	

			1. Ashish Amin
			2. Pooshan Amin
			3. Rasesh Shah
			4. Tejasben Amin
			5. Kailasben Amin
20	Non Promoter	KRONE MERCHANDISE PVT LTD	
			1. Madhubala Sheth
			2. Mitesh Sheth
21	Non Promoter	SHETH INTERNATIONAL PVT LTD	
			1. Madhubala Sheth
			2. Hitesh C Sheth
22	Non Promoter	NKA resources LLP	
			Mr. Nandkishore Aggarwal
23	Non Promoter	Niveshaay hedgehogs Fund	
			Vikram Sharma
24	Non Promoter	WOW investments	
			Brijesh Thakkar
25	Non Promoter	Hypotenuse Investments	
			Brijesh Thakkar
26	Non Promoter	NAV Capital VCC-NAV Capital Emerging Star	
			Bishir Mehta

27	Non Promoter	Ovata Equity Strategies Master Fund	
			Wenlai James Chan
28	Non Promoter	Shri Bajrang Commodity	
			Anand Goel
29	Non Promoter		NA
		Pradip Bastimal Chopra	
30	Non Promoter	Ankit Pradip Chopra	NA
31	Non Promoter		NA
		Ankur Krishnakant Choksi	
32	Non Promoter		NA
		Vikas Vijaykumar Khemani	
33	Non Promoter		NA
		Viraj Russel Mehta	
34	Non Promoter		NA
		Kaushal Bharat Ruparel	
35	Non Promoter	Vishal M Lakhnupal	NA
36	Non Promoter	Manju Singhi	NA
37	Non Promoter	Vivek Jain	NA
38	Non Promoter	Sahebrao Vitthal Satre	NA
39	Non Promoter	Deepak Hemnani	NA
40	Non Promoter	Ami Hari Varchand	NA
41	Non Promoter	Hari Jiva Varchand	NA
42	Non Promoter	Velani Kavyaben Viraj	NA
43	Non Promoter	Jignesh Praful Mehta	NA
44	Non Promoter	Vijay B Shah (HUF)	
			VIJAY B SHAH
45	Non Promoter		NA
		Rahul Hemchand Visaria	
46	Non Promoter	Deepak Shivdhani Mishra	NA

47	Non Promoter	Rishav Bagrecha	NA
48	Non Promoter	Vineeth Kumar Anchalia	NA
49	Non Promoter	Devansh Ventures LLP	
			Rohan Dinesh Ghalla
50	Non Promoter	Nexta Enterprises LLP	
			HARDIK MAHENDRABHAI SHAH
51	Non Promoter	State Bank of India	UBO Not Applicable as the allottee is Bank
52	Non Promoter	Vinay Rajendrakumar Nagda	NA
53	Non Promoter	Akshat Khetan	NA
54	Non Promoter	Vaghela Priyanka Hemrajsinh	NA
55	Non Promoter	Jyotiradityasinh Vaghela	NA
56	Non Promoter	Poojakumari Hemrajsinh Vaghela	NA
57	Non Promoter	Jai Raj Singh Shaktawat	NA
58	Non Promoter	YUVSAN CAPITAL ADVISORY LLP	
			1. SHILPA SETHI
			2. SUMAN SETHI
59	Non Promoter	Sarphy Infra & Financial Services Private Ltd	
			ABHINANDAN SETHI
60	Non Promoter	Tusk Investments Ltd	
			Pranay Agarwal
61	Non Promoter	Keshav digga	NA
62	Non Promoter	Union Bank of India	UBO Not Applicable as the allottee is Bank
63	Non Promoter	Bank of India	UBO Not Applicable as the allottee is Bank

64	Non Promoter	Vatsal Merchant	NA
65	Non Promoter	Rishabh Shah	NA
66	Non Promoter	Rupesh Desai	NA
67	Non Promoter	Badal Sharma	NA
68	Non Promoter	Varun Sharma	NA
69	Non Promoter	Santosh Reddy Samala	NA
70	Non Promoter	Aditya Srikanth	NA
71	Non Promoter	Aniruda Srikanth	NA
72	Non Promoter	Bharat Bhatia	NA
73	Non Promoter	Ravi Pandey	NA
74	Non Promoter	Praveen Kumar	NA

CS ABHISHEK CHHAJED

(IBBI Registered Valuer)

134-1-2 Nilkanthnagar, Gordhanwadi Tekra , Kankaria,

Ahmedabad City , Ahmedabad , Gujarat - 380001

E-mail – csabhishekchhajed1@gmail.com Contact number - +91 94088 12129

CORRIGENDUM TO VALUATION REPORT

November 12, 2024

Reference: Valuation Report dated: September 27, 2024

Subject: Clarification / Amendment to Paragraph III of Point 8 – ‘VALUATION PARAMETERS’ of the Valuation Report of SUPREME INFRASTRUCTURE INDIA LIMITED.

This corrigendum is issued to clarify / amend Paragraph III of the caption referred Point 8 in the Valuation Report issued by us. In the original second last paragraph under the said Point which reads as - “Articles of Association of the Company do not provide for any particular method of determination which results in a floor price higher than that determined under the SEBI ICDR Regulation.”, following be thereafter added :

"However, the Articles of Association provides under Clause 21 (a) (iii) following:

21. FURTHER ISSUE OF SHARE CAPITAL

(a) Where at any time, the Company proposes to increase its subscribed capital by the issue of further shares, such shares shall be offered: -

.
. .

(iii) to any persons, if it is authorised by a Special Resolution, whether or not those Persons include the Persons referred to in clause (i) or clause (ii) above, either for cash or for a consideration other than cash, if the price of such shares is determined by the valuation report of a registered valuer subject to the applicable Rules.”

This report is in compliance with the provisions of the Articles of Association of the Company and do not results in a floor price higher than that determined under the SEBI ICDR Regulation.”

This corrigendum forms an integral part of the caption referred Valuation Report dated. The revised paragraph supersedes any statements made in the original paragraph.

Abhishek Chhajed



ABHISHEK CHHAJED

RV Registration No – IBBI/RV/03/2020/13674

Registered Valuer

Place: Ahmedabad